

# Airline Opportunities

## Country Markets to the Region: 2019



Gibraltar (GIB)	
Top Country Markets	Total Pax
United Kingdom	482,532
Morocco	5,019

Jerez (XRY)	
Top Country Markets	Total Pax
Spain	575,912
Germany	393,881
United Kingdom	103,044
Belgium	16,367
Luxembourg	12,085
Switzerland	10,899

Malaga (AGP)	
Top Country Markets	Total Pax
United Kingdom	5,855,311
Spain	2,955,843
Germany	1,584,097
France	1,205,759
Netherlands	1,124,123
Ireland	892,290
Belgium	818,394
Sweden	747,885
Denmark	714,303
Italy	679,584
Switzerland	560,295
Norway	514,854
Finland	423,976
Poland	213,034
Turkey	191,863
Austria	174,673
Russian Federation	171,189
Portugal	151,888
Czech Republic	147,946
Romania	132,448
Morocco	106,852
Hungary	84,896
Canada	55,799
Luxembourg	54,604
Bulgaria	38,689
Latvia	30,799
Qatar	30,764
United States of America	30,140
Slovakia	25,980
Greece	20,815
Malta	18,745
Estonia	13,266
Israel	12,532

The Region	
Top Country Markets	Total Pax
United Kingdom	6,440,887
Spain	3,531,755
Germany	1,977,978
France	1,205,759
Netherlands	1,124,123
Ireland	892,290
Belgium	834,761
Sweden	747,885
Denmark	714,303
Italy	679,584
Switzerland	571,194
Norway	514,854
Finland	423,976
Poland	213,034
Turkey	191,863
Austria	174,673
Russian Federation	171,189
Portugal	151,888
Czech Republic	147,946
Romania	132,448
Morocco	111,871
Hungary	84,896
Luxembourg	66,689
Canada	55,799
Bulgaria	38,689
Latvia	30,799
Qatar	30,764
United States of America	30,140
Slovakia	25,980
Greece	20,815
Malta	18,745
Estonia	13,266
Israel	12,532

Country Markets by Airport			
Rank	Airport	Top Country Markets	Total Pax
1	AGP	United Kingdom	5,855,311
2	AGP	Spain	2,955,843
3	AGP	Germany	1,584,097
4	AGP	France	1,205,759
5	AGP	Netherlands	1,124,123
6	AGP	Ireland	892,290
7	AGP	Belgium	818,394
8	AGP	Sweden	747,885
9	AGP	Denmark	714,303
10	AGP	Italy	679,584
11	XRY	Spain	575,912
12	AGP	Switzerland	560,295
13	AGP	Norway	514,854
14	GIB	United Kingdom	482,532
15	AGP	Finland	423,976
16	XRY	Germany	393,881
17	AGP	Poland	213,034
18	AGP	Turkey	191,863
19	AGP	Austria	174,673
20	AGP	Russian Federation	171,189
21	AGP	Portugal	151,888
22	AGP	Czech Republic	147,946
23	AGP	Romania	132,448
24	AGP	Morocco	106,852
25	XRY	United Kingdom	103,044
26	AGP	Hungary	84,896
27	AGP	Canada	55,799
28	AGP	Luxembourg	54,604
29	AGP	Bulgaria	38,689
30	AGP	Latvia	30,799
31	AGP	Qatar	30,764
32	AGP	United States of America	30,140
33	AGP	Slovakia	25,980
34	AGP	Greece	20,815
35	AGP	Malta	18,745
36	XRY	Belgium	16,367
37	AGP	Estonia	13,266
38	AGP	Israel	12,532
39	XRY	Luxembourg	12,085
40	XRY	Switzerland	10,899

Notes

Pax over 10,000 listed only.

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# Airline Opportunities

## Top 100 Destinations to the Region (all airports combined): 2019



All Airports Combined (GIB,AGP,XRY)

Rank	Airport	Country	Total Pax The Region 2019
1	London Gatwick LGW	United Kingdom	1,345,063
2	Barcelona BCN	Spain	1,038,546
3	Madrid MAD	Spain	660,305
4	Dublin DUB	Ireland	657,400
5	Amsterdam AMS	Netherlands	655,836
6	Manchester MAN	United Kingdom	652,632
7	London Stansted STN	United Kingdom	549,259
8	Brussels BRU	Belgium	546,290
9	Copenhagen CPH	Denmark	523,389
10	Stockholm Arlanda ARN	Sweden	483,829
11	Paris Charles de Gaulle CDG	France	479,275
12	Helsinki HEL	Finland	418,507
13	London Luton LTN	United Kingdom	408,147
14	Bristol BRS	United Kingdom	398,193
15	Dusseldorf DUS	Germany	376,549
16	Birmingham BHX	United Kingdom	372,046
17	Frankfurt FRA	Germany	366,976
18	Paris Orly ORY	France	328,091
19	Oslo OSL	Norway	327,894
20	East Midlands EMA	United Kingdom	302,706
21	Palma de Mallorca PMI	Spain	299,427
22	Eindhoven EIN	Netherlands	295,892
23	Rome FCO	Italy	294,595
24	London Heathrow LHR	United Kingdom	286,268
25	Bilbao BIO	Spain	285,944
26	Zurich ZRH	Switzerland	285,677
27	Leeds Bradford LBA	United Kingdom	280,332
28	Liverpool LPL	United Kingdom	270,962
29	Newcastle NCL	United Kingdom	266,007
30	Melilla MLN	Spain	257,112
31	Munich MUC	Germany	226,037
32	Glasgow GLA	United Kingdom	223,967
33	Belfast International BFS	United Kingdom	215,973
34	Berlin Schoenefeld SXF	Germany	189,763
35	Milan Malpensa MXP	Italy	189,087
36	Göteborg GOT	Sweden	188,104
37	Edinburgh EDI	United Kingdom	184,922
38	Geneva GVA	Switzerland	182,283
39	Tenerife North TFN	Spain	178,424
40	Las Palmas LPA	Spain	174,479
41	Vienna VIE	Austria	174,319
42	Rotterdam RTM	Netherlands	172,370
43	London Southend SEN	United Kingdom	165,774
44	Istanbul New Airport IST	Turkey	163,909
45	Cork ORK	Ireland	155,480
46	Moscow SVO	Russian Federation	150,837
47	Prague PRG	Czech Republic	147,889
48	Brussels Charleroi CRL	Belgium	145,162
49	Hamburg HAM	Germany	141,890
50	Santiago de Compostela SCQ	Spain	136,764

Rank	Airport	Country	Total Pax The Region 2019
51	Ibiza IBZ	Spain	127,352
52	Stuttgart STR	Germany	119,129
53	Billund BLL	Denmark	116,324
54	Bucharest OTP	Romania	107,480
55	Lisbon LIS	Portugal	106,539
56	Cardiff Wales CWL	United Kingdom	103,782
57	Berlin Tegel TXL	Germany	100,737
58	Weeze NRN	Germany	94,494
59	Basel BSL	Switzerland	92,034
60	Nantes NTE	France	85,552
61	Budapest BUD	Hungary	84,886
62	Marseille MRS	France	81,206
63	Asturias OVD	Spain	80,487
64	Glasgow Prestwick PIK	United Kingdom	79,413
65	Bournemouth BOH	United Kingdom	79,299
66	Bordeaux BOD	France	78,235
67	Ostend - Burgas OST	Belgium	76,451
68	Milan Bergamo BGY	Italy	72,536
69	Aalborg AAL	Denmark	71,399
70	Oslo Sandefjord TRF	Norway	70,108
71	Warsaw WAW	Poland	69,304
72	Shannon SNN	Ireland	68,549
73	Luxembourg LUX	Luxembourg	66,689
74	Cologne Bonn CGN	Germany	64,344
75	Tenerife South TFS	Spain	62,462
76	London City LCY	United Kingdom	60,260
77	Bremen BRE	Germany	58,965
78	Exeter EXT	United Kingdom	56,058
79	Montreal Trudeau YUL	Canada	55,711
80	Hannover HAJ	Germany	55,547
81	Stockholm Skavsta NYO	Sweden	54,195
82	Santander SDR	Spain	47,928
83	Toulouse TLS	France	47,908
84	Karlsruhe Baden Baden FKB	Germany	46,613
85	Casablanca CMN	Morocco	46,535
86	Antwerp ANR	Belgium	46,100
87	Warsaw Modlin WMI	Poland	45,201
88	Bergen BGO	Norway	43,958
89	Porto OPO	Portugal	43,814
90	Lyon LYS	France	41,861
91	Doncaster Sheffield DSA	United Kingdom	41,064
92	Sofia SOF	Bulgaria	38,686
93	Krakow KRK	Poland	37,998
94	Bologna BLQ	Italy	37,945
95	Belfast City BHD	United Kingdom	37,490
96	Treviso TSF	Italy	37,175
97	Marrakech RAK	Morocco	37,094
98	Stavanger SVG	Norway	34,683
99	Memmingen FMM	Germany	34,557
100	Lanzarote ACE	Spain	34,473

# Airline Opportunities

## Top 100 Airports serving the Region (by airport): 2019



Rank	Airport	Destination	Country	Pax 2019
1	AGP	London Gatwick LGW	United Kingdom	1,117,790
2	AGP	Barcelona BCN	Spain	852,657
3	AGP	Dublin DUB	Ireland	657,400
4	AGP	Amsterdam AMS	Netherlands	655,836
5	AGP	Manchester MAN	United Kingdom	589,675
6	AGP	Brussels BRU	Belgium	530,023
7	AGP	Copenhagen CPH	Denmark	523,389
8	AGP	London Stansted STN	United Kingdom	493,144
9	AGP	Stockholm Arlanda ARN	Sweden	483,829
10	AGP	Paris Charles de Gaulle CDG	France	479,275
11	AGP	Helsinki HEL	Finland	418,507
12	AGP	London Luton LTN	United Kingdom	382,527
13	AGP	Birmingham BHX	United Kingdom	372,046
14	AGP	Madrid MAD	Spain	356,303
15	AGP	Bristol BRS	United Kingdom	347,731
16	AGP	Paris Orly ORY	France	328,091
17	AGP	Oslo OSL	Norway	327,894
18	XRY	Madrid MAD	Spain	304,002
19	AGP	East Midlands EMA	United Kingdom	302,706
20	AGP	Eindhoven EIN	Netherlands	295,892
21	AGP	Rome FCO	Italy	294,595
22	AGP	Frankfurt FRA	Germany	293,006
23	AGP	Zurich ZRH	Switzerland	285,677
24	AGP	Leeds Bradford LBA	United Kingdom	280,332
25	AGP	Dusseldorf DUS	Germany	278,813
26	AGP	Liverpool LPL	United Kingdom	270,962
27	AGP	Newcastle NCL	United Kingdom	266,007
28	AGP	Melilla MLN	Spain	257,112
29	AGP	Bilbao BIO	Spain	256,123
30	AGP	Palma de Mallorca PMI	Spain	250,452
31	AGP	Glasgow GLA	United Kingdom	223,967
32	AGP	Belfast International BFS	United Kingdom	215,973
33	GIB	London Gatwick LGW	United Kingdom	192,083
34	AGP	Berlin Schoenefeld SXF	Germany	189,763
35	AGP	Milan Malpensa MXP	Italy	189,087
36	AGP	Gothenburgh GOT	Sweden	188,104
37	XRY	Barcelona BCN	Spain	185,889
38	AGP	Edinburgh EDI	United Kingdom	184,922
39	AGP	Geneva GVA	Switzerland	182,283
40	AGP	Munich MUC	Germany	178,612
41	AGP	Tenerife North TFN	Spain	178,424
42	AGP	Las Palmas LPA	Spain	174,479
43	AGP	Vienna VIE	Austria	174,319
44	AGP	Rotterdam RTM	Netherlands	172,370
45	AGP	London Southend SEN	United Kingdom	165,774
46	AGP	Istanbul New Airport IST	Turkey	163,909
47	GIB	London Heathrow LHR	United Kingdom	162,972
48	AGP	Cork ORK	Ireland	155,480
49	AGP	Moscow SVO	Russian Federation	150,837
50	AGP	Prague PRG	Czech Republic	147,889

Rank	Airport	Destination	Country	Pax 2019
51	AGP	Brussels Charleroi CRL	Belgium	145,162
52	AGP	Santiago de Compostela SCQ	Spain	136,764
53	AGP	Ibiza IBZ	Spain	127,352
54	AGP	London Heathrow LHR	United Kingdom	123,296
55	AGP	Billund BLL	Denmark	116,324
56	AGP	Hamburg HAM	Germany	107,733
57	AGP	Bucharest OTP	Romania	107,480
58	AGP	Lisbon LIS	Portugal	106,539
59	AGP	Cardiff Wales CWL	United Kingdom	103,782
60	XRY	Dusseldorf DUS	Germany	97,736
61	AGP	Weeze NRN	Germany	94,494
62	AGP	Basle BSL	Switzerland	92,034
63	AGP	Nantes NTE	France	85,552
64	AGP	Budapest BUD	Hungary	84,886
65	AGP	Berlin Tegel TXL	Germany	82,777
66	AGP	Marseille MRS	France	81,206
67	AGP	Asturias OVD	Spain	80,487
68	AGP	Glasgow Prestwick PIK	United Kingdom	79,413
69	AGP	Bournemouth BOH	United Kingdom	79,299
70	AGP	Bordeaux BOD	France	78,235
71	AGP	Ostend - Burges OST	Belgium	76,451
72	XRY	Frankfurt FRA	Germany	73,970
73	AGP	Milan Bergamo BGY	Italy	72,536
74	AGP	Aalborg AAL	Denmark	71,399
75	AGP	Oslo Sandefjord TRF	Norway	70,108
76	AGP	Warsaw WAW	Poland	69,304
77	AGP	Stuttgart STR	Germany	69,017
78	AGP	Shannon SNN	Ireland	68,549
79	AGP	Cologne Bonn CGN	Germany	64,344
80	AGP	Tenerife South TFS	Spain	62,462
81	AGP	London City LCY	United Kingdom	60,260
82	AGP	Bremen BRE	Germany	58,965
83	XRY	London Stansted STN	United Kingdom	56,115
84	AGP	Exeter EXT	United Kingdom	56,058
85	AGP	Montreal Trudeau YUL	Canada	55,711
86	XRY	Hannover HAJ	Germany	55,547
87	AGP	Luxembourg LUX	Luxembourg	54,604
88	AGP	Stockholm Skavsta NYO	Sweden	54,195
89	GIB	Manchester MAN	United Kingdom	51,395
90	GIB	Bristol BRS	United Kingdom	50,462
91	XRY	Stuttgart STR	Germany	50,112
92	XRY	Palma de Mallorca PMI	Spain	48,975
93	AGP	Santander SDR	Spain	47,928
94	AGP	Toulouse TLS	France	47,908
95	XRY	Munich MUC	Germany	47,425
96	AGP	Karlsruhe Baden Baden FKB	Germany	46,613
97	AGP	Casablanca CMN	Morocco	46,535
98	AGP	Antwerp ANR	Belgium	46,100
99	AGP	Warsaw Modlin WMI	Poland	45,201
100	AGP	Bergen BGO	Norway	43,958

# Airline Opportunities

## Top 100 Country Markets to the Region (A-Z) by Airport: 2019



Airport	Destination	Country	Pax 2019
AGP	Vienna VIE	Austria	174,319
AGP	Brussels BRU	Belgium	530,023
AGP	Brussels Charleroi CRL		145,162
AGP	Ostend - Burges OST		76,451
AGP	Antwerp ANR		46,100
AGP	Montreal Trudeau YUL	Canada	55,711
AGP	Prague PRG	Czech Republic	147,889
AGP	Copenhagen CPH	Denmark	523,389
AGP	Billund BLL		116,324
AGP	Aalborg AAL		71,399
AGP	Helsinki HEL	Finland	418,507
AGP	Paris Charles de Gaulle CDG	France	479,275
AGP	Paris Orly ORY		328,091
AGP	Basle BSL		92,034
AGP	Nantes NTE		85,552
AGP	Marseille MRS		81,206
AGP	Bordeaux BOD		78,235
AGP	Toulouse TLS		47,908
AGP	Frankfurt FRA		293,006
AGP	Dusseldorf DUS		278,813
AGP	Berlin Schoenefeld SXF		189,763
AGP	Munich MUC	Germany	178,612
AGP	Hamburg HAM		107,733
XRY	Dusseldorf DUS		97,736
AGP	Weeze NRN		94,494
AGP	Berlin Tegel TXL		82,777
XRY	Frankfurt FRA		73,970
AGP	Stuttgart STR		69,017
AGP	Cologne Bonn CGN		64,344
AGP	Bremen BRE		58,965
XRY	Hannover HAJ		55,547
XRY	Stuttgart STR	50,112	
XRY	Munich MUC	47,425	
AGP	Karlsruhe Baden Baden FKB	46,613	
AGP	Budapest BUD	Hungary	84,886
AGP	Dublin DUB	Ireland	657,400
AGP	Cork ORK		155,480
AGP	Shannon SNN		68,549
AGP	Rome FCO	Italy	294,595
AGP	Milan Malpensa MXP		189,087
AGP	Milan Bergamo BGY		72,536
AGP	Luxembourg LUX	Luxembourg	54,604
AGP	Casablanca CMN	Morocco	46,535
AGP	Amsterdam AMS	Netherlands	655,836
AGP	Eindhoven EIN		295,892
AGP	Rotterdam RTM		172,370
AGP	Oslo OSL	Norway	327,894
AGP	Oslo Sandefjord TRF		70,108
AGP	Bergen BGO		43,958
AGP	Warsaw WAW	Poland	69,304

Airport	Destination	Country	Pax 2019
AGP	Warsaw Modlin WMI	Poland	45,201
AGP	Lisbon LIS	Portugal	106,539
AGP	Bucharest OTP	Romania	107,480
AGP	Moscow SVO	Russian Federation	150,837
AGP	Barcelona BCN	Spain	852,657
AGP	Madrid MAD		356,303
XRY	Madrid MAD		304,002
AGP	Melilla MLN		257,112
AGP	Bilbao BIO		256,123
AGP	Palma de Mallorca PMI		250,452
XRY	Barcelona BCN		185,889
AGP	Tenerife North TFN		178,424
AGP	Las Palmas LPA		174,479
AGP	Santiago de Compostela SCQ		136,764
AGP	Ibiza IBZ	127,352	
AGP	Asturias OVD	80,487	
AGP	Tenerife South TFS	62,462	
XRY	Palma de Mallorca PMI	48,975	
AGP	Santander SDR	47,928	
AGP	Stockholm Arlanda ARN	Sweden	483,829
AGP	Gothenburgh GOT		188,104
AGP	Stockholm Skavsta NYO		54,195
AGP	Zurich ZRH	Switzerland	285,677
AGP	Geneva GVA		182,283
AGP	Istanbul New Airport IST	Turkey	163,909
AGP	London Gatwick LGW	United Kingdom	1,117,790
AGP	Manchester MAN		589,675
AGP	London Stansted STN		493,144
AGP	London Luton LTN		382,527
AGP	Birmingham BHX		372,046
AGP	Bristol BRS		347,731
AGP	East Midlands EMA		302,706
AGP	Leeds Bradford LBA		280,332
AGP	Liverpool LPL		270,962
AGP	Newcastle NCL		266,007
AGP	Glasgow GLA	223,967	
AGP	Belfast International BFS	215,973	
GIB	London Gatwick LGW	192,083	
AGP	Edinburgh EDI	184,922	
AGP	London Southend SEN	165,774	
GIB	London Heathrow LHR	162,972	
AGP	London Heathrow LHR	123,296	
AGP	Cardiff Wales CWL	103,782	
AGP	Glasgow Prestwick PIK	79,413	
AGP	Bournemouth BOH	79,299	
AGP	London City LCY	60,260	
XRY	London Stansted STN	56,115	
AGP	Exeter EXT	56,058	
GIB	Manchester MAN	51,395	
GIB	Bristol BRS	50,462	